

Legacy Giving Commitment Form

**In keeping with Jewish tradition, I (we) wish to share my (our) blessings with others. Therefore, I (we) make this Legacy Commitment to ensure a vibrant Jewish future:**

 I/we intend to create a Jewish Legacy

 I/we have already done so and would like to share this information with you.

Name(s): Address: City: State: Zip: Phone: Email:

I/we wish to remain anonymous.

Type of planned gift:

Bequest in my/our will Life insurance policy/beneficiary thereof Beneficiary of IRA/other retirement plan Charitable remainder trust

Gift of real estate/securities/other property Donor advised fund

Charitable gift annuity Other I wish to sit with someone and learn about my options

Purpose of the Gift:

Unrestricted gift to provide maximum flexibility to ALEPH: Alliance for Jewish Renewal

to direct funds where the need is greatest.

Restricted to a specific purpose: (please identify)

*Please provide any other details you wish to share (including amount of bequest and attach the relevant portion of the instrument): (All information is kept in the strictest confidence and used for internal planning purposes only.)*

By: Date:

*Please return this form and any attachments to: ALEPH: Alliance for Jewish Renewal, Attn: Galya Segal, Development Director. Email:* *galya@aleph.org**. Completion of this form is a notification of intent only and is not legally binding. Please discuss your planned giving intentions with your professional financial and legal advisors. ALEPH is a tax- exempt nonprofit organization recognized by section 501(c)(3) of the Internal Revenue Code. Tax Identification #**23-2081703*